Elevate Your Customer Experience

with Digital Medicare Quoting and Enrollment



Transform digitally and keep your customers for life.

Platform Highlights

- ONE place to access carrier inventory and manage your customers
- Connect on any device phone, tablet and laptop
- Add Preferences (Health Status, Providers, Prescriptions, Multiple Pharmacies, and more) for a more personalized experience and accurate costs
- Include the most accurate drug costs based on LOCAL pharmacy pricing for Multiple Pharmacies (up to 3 plus mail order)
- Easy access to MyMedicare.gov for automatic upload of drug lists - improve accuracy of personalized quotes
- Search Providers easily identify those in network

- **Personalized Quoting** Select up to three plans to send to a beneficiary via text or email
- **Text and Email to Sign SOA** Offer more flexibility while staying compliant
- Compare up to three plans side-by-side
- Display SNP plans and filter by SNP type
- View All Plans and filter by those licensed to sell
- **Text and Email to Enroll** options allow you to engage beneficiaries the way they want to engage
- **Speed up enrollments** with electronic signature capability and 24/7 enrollment opportunities

